

The
Rotary
Foundation



The Rotary Foundation

2015 - 2016



Be a gift to the world



Why The Rotary Foundation?

- **Our name is Rotary International**
- **We are Rotarians – shouldn't The Rotary Foundation be one our charities of choice?**
- **Rotary Club monitor “on the ground”**
- **Tough reporting and checking system**
- **Charity Navigator's highest (4-star) rating (92.45 out of 100)**
- **This is what allows us to do our good works.**



TRF Programs

- **Humanitarian**

- District Grants (DG)

- Global Grants (GG)

- PolioPlus



- **Educational**

- Vocational Training Teams (VTT)

- Rotary Peace Fellowships

- Global/District Scholarships





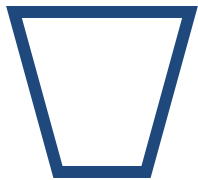
TRF Factoids (Data from RY2013-2014)

- **Foundation Approved 488 District Grants (\$28.5M)**
- **Foundation Approved 868 Global Grants (\$47.3M)**
- **Foundation Approved 18 Packaged Grants (\$.53M)***
- **98 Peace Fellows (\$5.3M)**
- **PolioPlus program awards, including PolioPlus Partners grants, totaled \$128.9M**
- **Total \$209.9M**

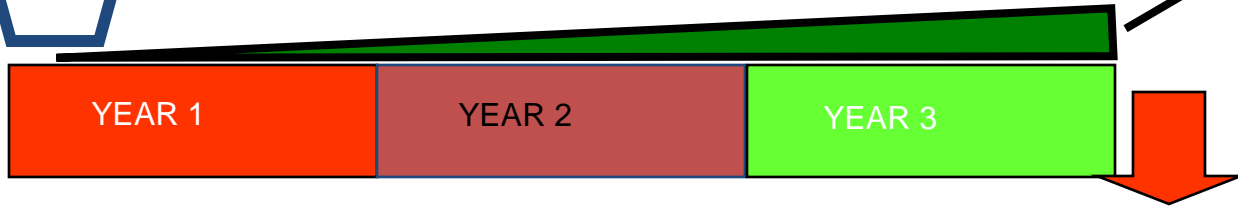
***Packaged grants were ended as of October 2014.**



Annual Programs Fund



Earnings pay for TRF administration



District Designated Fund (DDF)

World Fund



Global Grants

With Annual Fund Share



= \$35,000

Club \$10,000

**District Match
\$10,000**

**TRF Match
District (1:1) \$10,000
Club (1:..5) \$5,000**

Without Annual Fund Share



= \$15,000

Club \$10,000

**District Match
\$0**

**TRF Match
District (1:1) \$0
Club (1:..5) \$5,000**



Tips for making giving easy

- **Annual Fund**
 - **Recurring/automated giving: ROTARY DIRECT**
 - **Promoting giving by club dues option**
- **Endowment Fund**
 - **Outright Gifts (cash, securities, real estate, tangible personal property)**
 - **Life Income Agreements (annuities, trusts)**
 - **Bequests (specific, residual, contingent)**