

# Available Foundation Report Information

(retrievable by topic)

## REPORT ABBREVIATION KEY

- Benf** – Paul Harris Fellow and Benefactor Report
- CBanr** – Club Foundation Banner Report
- CFund** – Club Fundraising Analysis
- CRS** – Club Recognition Summary
- DBanr** – Foundation Banner Recognition Status Report
- DDF** – Available DDF by District
- DFund** – District Fundraising Analysis
- DnrSum\*** – Donor Summary Report (\*available to DRFC only)
- MCR** – Monthly Contribution Report
- MD/BS** – Major Donor, Arch C. Klumph Society, & Bequest Society Report
- PHS** – Paul Harris Society Report
- PP** – PolioPlus Report
- SHARE** – SHARE Contribution Detail

### Banners

- % Givers (DBanr) (CBanr)
- % EREY (DBanr) (CBanr)
- % Sustainers (CBanr)
- Giving Banner? (DBanr) (CBanr)
- EREY Banner? (DBanr) (CBanr)
- 100% PHS Banner? (CBanr)
- % PHS Eligible (CBanr)
- Club # Givers (CBanr)
- Club # EREY (CBanr) (CFund)
- Club # Sustainers (CBanr)
- Giving Members (CBanr)
- EREY Members (CBanr)
- Sustainer Members (CBanr)
- PHS Eligible Members (CBanr) (CFund)

### Benefactors

- District All-Time # (DFund)
- District YTD # (DFund)
- Club # (CRS)
- Members (CRS) (Benf)

### DDF

- Available Balance (DDF)
- Carryover (DDF)
- District Grant Amount (DDF)
- Approved Global Grant Amounts (DDF)
- Pending Global Grant Amounts (DDF)
- DDF Transfer to PolioPlus (DDF) (PP)
- DDF Transfer to Peace Centers (DDF)

### **Giving Amount**

- District Annual Fund (DFund) (MCR)
- District Annual Fund-SHARE (SHARE)
- District PolioPlus (DFund) (PP)
- District Endowment (DFund) (MCR)
- District Total Giving (DFund) (MCR) (PP)
- District Previous 4 Years (DFund)
- Club Annual Fund (MCR) (CFund)
- Club PolioPlus (PP)
- Club Endowment (MCR)
- Club Total Giving (MCR) (PP) (CFund)
- Club Previous 4 Years (CFund)
- Club All-Time (CRS)
- Member Latest Contribution (CRS)

### **Goals**

- % Posted Annual Fund (DFund) (MCR)
- % Posted PolioPlus (DFund)
- District Annual Fund (DFund) (MCR)
- District PolioPlus (DFund) (PP)
- Club Annual Fund (MCR) (CFund)
- Club PolioPlus (PP)

### **Major Donors & Bequest Society Members**

- District All-Time (DFund)
- District YTD (DFund)
- Club # (CRS)
- Members (MD/BS)
- AKS Members (MD/BS)
- Member Amount to Reach MD (DnrSum\*)

### **Major Gifts**

- District YTD (DFund)

### **Per Capita**

- District Annual Fund (DFund) (MCR)
- Club Annual Fund (MCR) (DBanr) (CBanr) (CFund)
- Club Total Giving (DBanr) (CBanr)

### **Paul Harris Fellow**

- District All-Time (DFund)
- District YTD (DFund)
- Club # (CRS)
- 100% PHF Club? (CRS)
- Member PHF Level (CRS) (Benf)
- Member Amount to Reach Next Level (CRS)

### **Paul Harris Society**

- District Current (DFund)
- Club # (PHS)
- Members (PHS) (CBanr)

### **Recognition Points**

- District Available (DFund)
- Club Available (CRS)
- Member Available (CRS)

### **Rotary Direct**

- District Current (DFund)
- Club # (CRS)
- Members (CRS; CBanr)

### **Zero-Giving Clubs**

- Annual Fund # (DFund) (MCR)
- PolioPlus # (DFund)
- Annual Fund Clubs (MCR)
- PolioPlus Clubs (PP)